



Deliver Projects on Time and
Within Budget

NetSuite OpenAir Project Management



Projects are the foundation of service delivery. Being able to effectively deliver on those projects is the goal of every services organization. NetSuite OpenAir provides the tools not only to make planning projects easy and straightforward, but also empowers something more important: project execution. By providing the tools you need to deliver projects more consistently, services-based businesses can improve on time project delivery and project profitability.

Key Benefits

- Standardize delivery with project templates.
- Drag-and-drop editing of an interactive Gantt chart to simplify project planning.
- Improve oversight of your operations and maintain tighter control of project accounting.
- Improve productivity and drive efficiencies.
- All project details are managed in one place with detailed project plan controls, project cost management, and project risk and issue tracking.

NetSuite OpenAir project management enables project managers and team members to collaborate on projects and maintain current and accurate project status at all times, allowing managers to proactively identify and resolve potential threats to the success of each and every engagement. The result is a significantly improved project completion record, more satisfied clients and reduced non-billable work.

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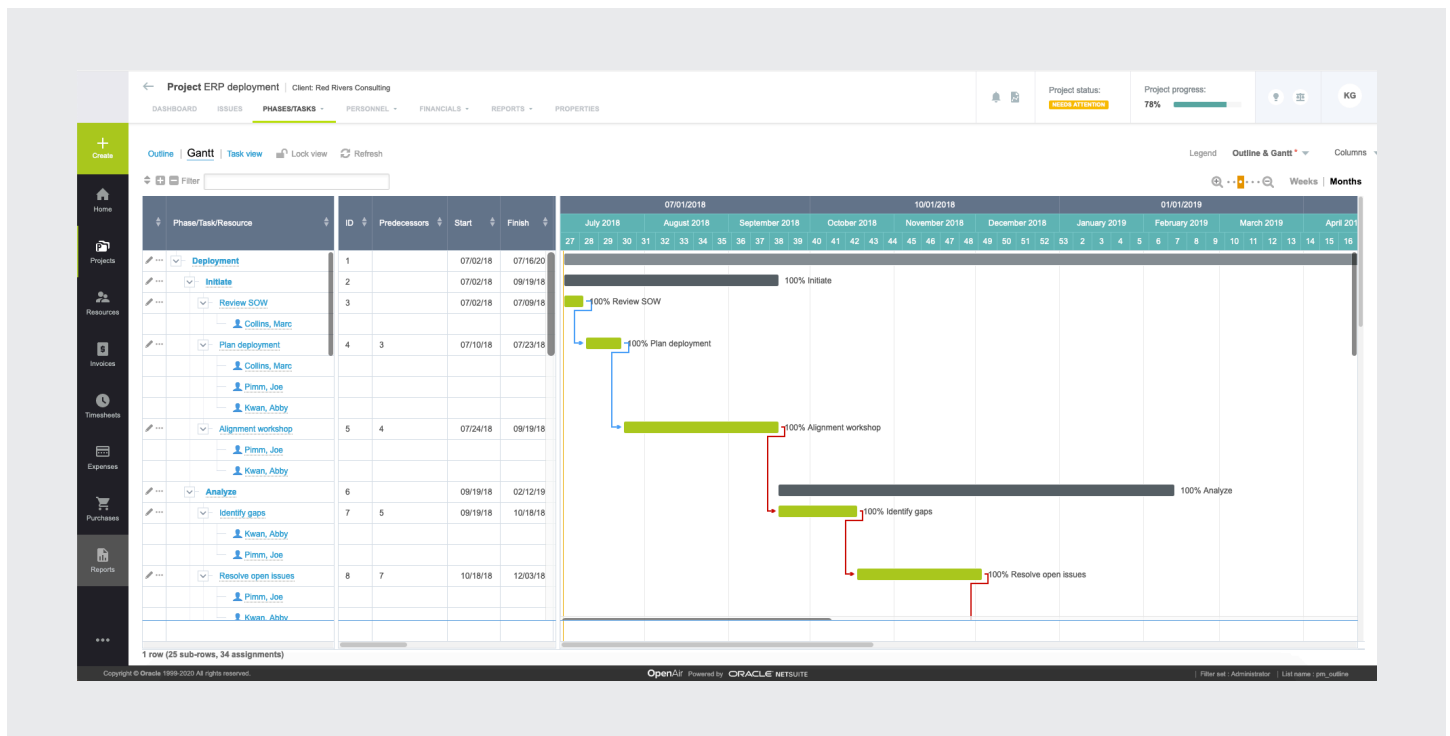
Create project cost and revenue estimates with baseline snapshots to drive “what if” planning scenarios. Staff the right resources to deliver the project and optimize the project margin. OpenAir project management lets you manage detailed project budgets to ensure projects stay on track.

Increase Client Involvement

Deepen your client relationships with OpenAir project management by giving them access to detailed project status reports. Project management tools including Gantt charts, exceptions reports and project status summaries give clients the information they need to remain proactively involved and up to date on project progress.

Automate Project Financials

Efficiently analyze and manage your project finances with OpenAir’s robust billing and revenue rules to provide automated invoicing and revenue recognition. You can manage simple to complex services contracts and compare project costs to analyze project profitability across the business for greater visibility and analytics.



Project Workspace

OpenAir's Project Workspace gives the project team a visual of the project plan, as well as access to all key functions to help improve progress, communication and collaboration across the team. Using the automated Project Status report, project managers can see important key performance indicators at a glance around project schedule, key milestones or task completion, and important financial indicators. Flip a switch and create a status report that focuses on core progress indicators to improve communication with your customers.

Microsoft Project Integration

A simple wizard lets project managers exchange plans between OpenAir online project management software and Microsoft Project, retaining all dependencies, task assignments and other relevant project management data. This enables project teams to collaborate online, track time to specific projects and tasks, as well as quickly and easily integrate project planning with resource allocation.

The screenshot displays the OpenAir Project Workspace dashboard, which is organized into several sections:

- Project Overview:** Displays key project information for "Daily user count audit" managed by "Nelson, Larry" from "10/17/17 - 11/02/17". It shows a 52% completion rate, 160 planned hours, and 102 worked hours.
- Project Phases:** Lists two phases: "Account audit" (52% complete) and "Pre-sales activity" (100% complete).
- Project Quick Links:** Provides shortcuts to various tools including the Dashboard, Gantt chart, Resource planner, Booking planner, Financial analysis, Time entries, and Receipts.
- Status Reports:** Offers a detailed view of project risks, categorized by Budget and Schedule. Risks are marked as "On track", "Needs attention", or "At Risk".
- Project Financials:** Shows financial metrics such as Project budget (36,000 USD), Total income (13,017.45 USD), Income vs. Budget (22,982.55 USD), and Incurred costs (6,323.80 USD).
- Pending Billable Charges:** Lists pending charges with dates, including 10/16/17, 10/16/17, 10/17/17, and 10/17/17.

Project Status Summary: A one-click, instant status report based on current project KPIs to share with management. or flip a switch and create the Client View to share with your customer.